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KUNMIN

2016

| | | |
|---|---|---|
| | | |
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| | | |
| | | |
| | | |

3768.HK

Kunming Dianchi Water Treatment Co., Ltd.

67

0871-63163442

0871-63102101

22

021-23233632

021-23238800

7008

0755-82872897

0755-82872897

2017 3 31

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 2015 | 15<br>15 | 127347<br>1580321 | 2015/12/25 | 2022/12/25 | 7 | 4.35% | | |

“ 15 /15 ”

“ 15 /15 ”

| | 2016 / | 2015 / | |
|---|---|---|---|
| | | | |
| | 0.63 | 0.96 | |
| | 0.62 | 0.95 | |
| | 45.71% | 54.34% | |
| EBITDA/ | 0.38 | 0.25 | EBITDA |
| | 2.3 | 26.9 | |
| EBITDA | 6.55 | 6.39 | — |
| | 100% | 100% | |
| | 100% | 100% | |

EBITDA = EBITDA /

= + + /

EBITDA = EBITDA / +

= /

= /

| | 2016 | 2015 | |
|---|---|---|---|
| | | | |
| | 44,683.0 | 108,753.3 | -58.91% |
| | 571.6 | 610.4 | -6.36% |
| | 967.9 | 613.2 | 57.84% |

| | 2016 | 2015 | |
|---|---|---|---|
| | 45,000.0 | 86,395.0 | -47.91% |
| | 236,908.9 | 196,101.7 | 20.81% |
| | 7,519.7 | 6,864.7 | |
| e | 34,194.4 | | |

2016 1

41,395

6,

40.20%

7,

634.90% 2016 4 22

100% 2016 12 31

5,213.50 2017 1

7,995 2016 12 “ ”

| | 2016 | 2015 | |
|---|---|---|---|
| | | | |
| | 42,233.9 | 55,004.8 | -23.22% |
| | 4,456.8 | 2,488.7 | 79.08% |
| | 77,873.7 | 78,021.3 | -0.19% |
| | **124,564.4** | **135,514.8** | **-8.08%** |

| | 2016 | 2015 | |
|---|---|---|---|
| | | | |
| | 74,199.5 | 117,063.9 | - |
| | 10,712.1 | 11,062.3 | - |
| | 932.1 | 521.4 | 78.77% |
| | **85,843.7** | **128,647.6** | **-33.27%** |
| | **210,408.1** | **264,162.4** | **-20.35%** |
| | | | |
| | 72,000.0 | 72,000.0 | 0% |
| | 69,651.3 | 66,906.1 | 4.10% |
| | 107,779.5 | 83,025.4 | 29.82% |
| | **249,430.8** | **221,931.5** | **12.39%** |
| | 510.2 | 0.0 | - |
| | **249,941.0** | **221,931.5** | **12.62%** |
| | **460,349.1** | **486,093.9** | **-5.30%** |

30%

1, 79.08%

2, 36.62%

3,

78.77%

2016 12 31 29,870.5

13,772.2

17.46%

TOO, TOT BOT TOO

2016 12 31 TOO 77.0%

TOT 5.5% BOT 6.4%

BOO BT

TOO TOT

BOO BOT

34

29 2 3 2

29 15 TOO 13

TOT 1 BOT

2016 12 31 517.9

92.8%

| | 2016 | 2015 |
|---|---|---|
| | | |
| — | 76,590.6 | 70,266.6 |
| — | 38,693.8 | 34,336.6 |
| — | 50.5% | 48.9% |
| | | |
| — | 6,236.6 | 4,224.4 |
| — | 329.2 | 467.9 |
| — | 5.3% | 11.1% |
| | | |
| — | 8,665.3 | 8,019.7 |
| — | 3,525.1 | 3,009.5 |
| — | 40.7% | 37.5% |
| | | |
| — | **91,492.5** | **82,510.7** |

0.5

2016 12 31 93.7%

A

2,

6

44,000

2015 2016

3,

3

1 1

“ ”

2016 7,531.2

2015 2016

2,753.5 5,159.0

2015 2016

2016 1 1

1,100

2016 5 9 “ ” 100%

957.7

2016 5 25 “

” 51% 459.7

2016 4 22

100% 2016 12 31 5,213.5

2017 1 7,995.0 2016

12 “ ”

J J

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“ ”

BOT

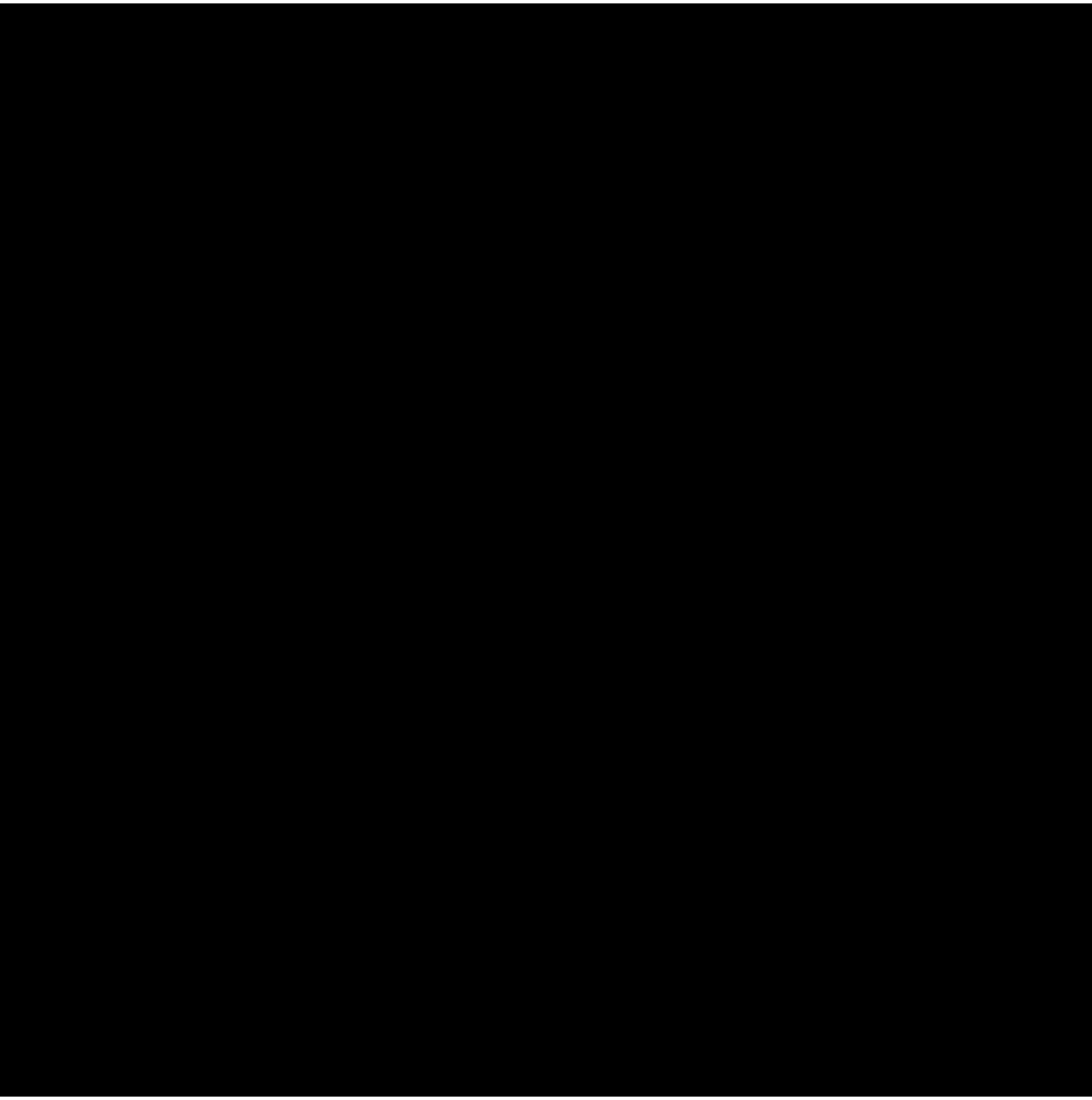
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